

Indonesia Summit

Indonesia and the world in 2010

March 25th 2010 • Jakarta

Programme

Chairmen: Charles Goddard, Editorial Director, Asia-Pacific, Economist Intelligence Unit
Ross O'Brien, Director, Economist Corporate Network

Guest Chairman: Dominic Ziegler, Banyan Columnist, *The Economist*

8.00 am Registration opens

9.00 am Welcome remarks

Chair: Charles Goddard, Editorial Director, Asia-Pacific, Economist Intelligence Unit

9.10 am Economist Intelligence Unit briefing: Outlook for the world and Indonesia in 2010

In the wake of the economic downturn, are we entering a brave new world? Experts from the Economist Intelligence Unit present an overview of the world markets and geopolitical climate, with a focus on key emerging markets and Indonesia.

- An overview of the world markets, macroeconomic projections and key trends
- To what extent will the downturn bring fundamental change to the role of Asia in the world economy?
- Can Indonesia compete with the other giants on the global stage?
- Beyond natural resources: What challenges exist to developing Indonesia's labour-intensive manufacturing sector?

Ross O'Brien, Director, Economist Corporate Network

9.55 am Investor panel: Calculating the cost of doing business in Indonesia

Business conditions are gradually improving in Indonesia, sparking renewed interest in the opportunities on offer for foreign investors. Yet, despite the wealth of opportunity, multinationals continue to face some hurdles to operating in Indonesia.

- Opportunities for business in Indonesia
- Rule of law and bureaucracy: Implications for business
- To what extent are businesses concerned about the threat of economic nationalism and protectionism?
- Addressing labour laws in Indonesia

Featured commentator: Gita Wirjawan, Chairman, Indonesia Investment Co-ordinating Board

Discussion panelists include:

Ricky Corker, Head of Asia-Pacific Region, Nokia Siemens Networks

Rudolf Borgenheimer, President & CEO, Mercedes-Benz Group Indonesia

Darrell Johnson, Advisor, Soewito Suhardiman Eddymurthy Kardono

Chair: Ross O'Brien, Director, Economist Corporate Network

10.40 am Networking break

11.10 am Financial services and capital markets

A conversation with Dr Sri Mulyani Indrawati, Finance Minister, Republic of Indonesia
Interviewed by: Charles Goddard, Editorial Director, Asia-Pacific, Economist Intelligence Unit

Followed by panel discussion:

Indonesia's financial sector has weathered the downturn of 2009 relatively well, in large part due to the sound macroeconomic management of recent years. Rising confidence in Indonesia's financial framework and strong external interest in the banking sector puts the country in a strong position emerging from the crisis. What opportunities lie on the horizon?

- Growing Indonesia's capital markets
- Funding the development of infrastructure, education and healthcare: How will the government finance its broader development agenda?
- What measures are in place for continuing fiscal consolidation and improvement?
- Capitalising on opportunities in Islamic financing and Sukuk bonds

Rakesh Bhatia, Chief Executive Officer, HSBC Indonesia
A Raiwan Amin, Chairman, Indonesia Association of Islamic Banks
Donald P Kanak, Chairman, Prudential Corporation Asia
Dr Perry Warjiyo, Director of Economic Research and Monetary Policy Directorate, Bank Indonesia

Chair: Ross O'Brien, Director, Economist Corporate Network

12.25 pm Keynote address: Outline of the new administration's policy priorities and vision for Indonesia

Dr Boediono, Vice-President, Republic of Indonesia

Chair: Charles Goddard, Editorial Director, Asia-Pacific, Economist Intelligence Unit

12.55 pm Lunch**2.00 pm Review session**

Interactive review of the morning sessions

Ross O'Brien, Director, Economist Corporate Network

2.15 pm Reform, infrastructure and innovation in Indonesia's industries

As growth accelerates once more, deficient infrastructure remains a major impediment to economic development and a top priority for the government. Private-sector financing is badly needed to build out basic infrastructure to maximise the potential of key sectors. Further, strategies to create more professional and profitable state-owned enterprises have been pondered by both government and business for the last decade.

What progress has been made to date in consolidating and raising the profitability of SOEs?
How does the government intend to raise funding for badly needed infrastructure development?

- What is the pace of liberalisation? Paving the path to reform
- What opportunities and challenges will disinvestment of state assets bring?
- The role of strategic partnerships
- Good governance and performance management in SOEs
- To what extent is infrastructure creating a bottleneck for development in Indonesia?

Featured speaker: Mohamad S Hidayat, Minister of Industry, Republic of Indonesia

Discussion panelists include:

Tanri Abeng, Chairman, PT Telkom

Kevin Thieneman, President, Caterpillar Asia

Madhu Koneru, Executive Vice Chairman, MEC Holdings

Chair: Charles Goddard, Editorial Director, Asia-Pacific, Economist Intelligence Unit

3.00 pm Energy, natural resources and climate change

Indonesia's abundant natural resources represent a great opportunity—and a potential flashpoint—for Indonesia. What is the way forward for Indonesia, and how can development in natural resources be accelerated in a sustainable manner?

- Evaluating Indonesia's potential in gas, minerals, palm oil, rubber
- Navigating the regulatory landscape for mining and resources
- An insight on Indonesia's role—and priorities—in shaping the climate-change debate

Discussion panelists:

Sri Prakash Lohia, Chairman, Indorama Group

Darwin Silalahi, Chairman & President Director, Shell Indonesia

Kenji Uenishi, President, GE Energy, Asia-Pacific

Agus Purnomo, Head Secretariat, The National Council on Climate Change of The Republic of Indonesia

Chair: Ross O'Brien, Director, Economist Corporate Network

3.45 pm Networking break

4.15 pm Globalisation: Indonesia and its global trade partners

A conversation with Mari Elka Pangestu, Minister of Trade, Republic of Indonesia
Interviewed by: Charles Goddard, Editorial Director, Asia-Pacific, Economist Intelligence Unit

Followed by panel discussion:

International trade and economic development representatives share their perspectives on the changing face of trade in the region and how Indonesia can best prepare for a value-added future.

- How is Indonesia defining itself as a trade partner? What more can be done to strengthen trade relations?
- What challenges exist for Indonesia in developing its domestic market while integrating with the global economy?
- International trade representatives share their experiences of economic-development models

Discussion panelists include:

Kojiro Shiojiri, Japanese Ambassador to Indonesia
HE Zhang Qiyue, Chinese Ambassador to Indonesia

Chair: Ross O'Brien, Director, Economist Corporate Network

5.05 pm Indonesia's evolving international role

Until recently, Indonesia has been below radar for the majority of global investors. Over the past decade, the country has strengthened its institutions whilst at the same time quietly evolving into a regional role model for pluralist democracy. Where does the country currently sit in the post-crisis financial order and how well-placed is Indonesia to join the likes of Brazil, Russia, India and China on the global stage?

- Indonesia as a regional model for democracy: What threats exist?
- The role of Indonesia in regional and international initiatives
- Indonesia and the Islamic world
- Economic nationalism and the post-crisis world order

Natalia Soebagjo, Executive Director, Centre for the Study of Governance, University of Indonesia

Douglas E Ramage, Democratic Governance Advisor, AusAID, Australian Embassy, Jakarta
Thomas Easton, Asia Business Editor, *The Economist*

Moderator: Dominic Ziegler, Banyan Columnist, *The Economist*

6.05 pm Review session & remarks

Interactive review of the afternoon sessions and concluding observations

Charles Goddard, Editorial Director, Asia-Pacific, Economist Intelligence Unit
Ross O'Brien, Director, Economist Corporate Network
Dominic Ziegler, Banyan Columnist, *The Economist*

6.25 pm Evening reception